

PRECIOUS METALS MARKET WATCH

Precious Metals	Close	% Chng
MCX Gold	46241	-0.60%
COMEX Gold \$	1768	-1.89%
MCX Silver	69276	-0.38%
COMEX Silver \$	27.525	-1.70%

BASE METALS MARKET WATCH

Base Metals	Close	% Chng
MCX Aluminium	175.85	1.38%
LME Aluminium \$	2218	0.77%
MCX Copper	720.35	-0.48%
LME Copper \$	9352	0.57%
MCX Lead	173.3	1.43%
LME Lead \$	2145	0.14%
MCX Nickel	1375.7	-3.94%
LME Nickel \$	18892	-4.90%
MCX Zinc	226	-0.18%
LME Zinc \$	2865	-0.14%

ENERGY MARKET WATCH

Energy Market	Close	% Chng
MCX Crude	4622	1.18%
NYMEX Crude \$	63.44	-0.17%
MCX Natural Gas	203.7	-0.63%
NYMEX Natural Gas	2.758	-1.50%

FOREX & WORLD MARKET WATCH

Forex & World	Close	% Chng
Nifty	15097.35	0.77%
USDINR	72.473	0.19%
EURUSD	1.2164	0.03%
GBPUSD	1.3995	-1.00%
Dollar Index	90.278	0.20%
Dow Jones	31402.01	-1.75%

INVENTORY WATCH

Base metals	Previous	Daily Change	Total
Aluminium	5,81,541	-5,175	5,76,366
Copper	1,36,091	-1,125	1,34,966
Lead	1,70,737	-225	1,70,512
Nickel	1,45,529	-168	1,45,361
Zinc	1,29,720	-50	1,29,670

- Gold slides more than 2% as U.S. Treasury yields rise
- Oil Down, Investors Look to OPEC+ Meeting for Production Stance
- Copper jumps to 9-1/2 year high on inflation fears

Precious metals

Gold prices fell as much as 2.2% to a near one-week low on Thursday as a surge in U.S. Treasury yields and better-than-expected economic data out the United States dented demand for the safe-haven metal. Spot gold was down 1.8% at \$1,772.86 per ounce at 01:49 p.m. ET (1849 GMT), after earlier touching its lowest since Feb. 19 at \$1,765.06. U.S. gold futures settled down 1.3% to \$1,775.40.

NYMEX Oil

Oil was down Friday morning in Asia, ending the week on a low note. The global market tightened as investors await an Organization of the Petroleum Exporting Countries and allies (OPEC+) meeting scheduled for the following week. Brent oil futures were down 0.30% to \$65.92 by 9:10 PM ET (2:10 AM GMT) and WTI futures were down 0.41% to \$63.27. The OPEC+ meeting will be closely watched for any changes made by the cartel to production levels as prices continue to recover.

Base Metals

Copper prices surged to their highest in almost a decade on Thursday as investors scrambled to buy metals as a hedge against potential inflation from ongoing central bank stimulus. Three-month copper on the London Metal Exchange had climbed 1.6% to \$9,457 a tonne by 1715 GMT, after hitting its highest since August 2011 at \$9,617. Copper is about 6% below its record high of \$10,190 a tonne hit in February 2011.

.Source: Reuters

World Key Data

Date	Time	Country	Data	Forecast	Previous	Importance
26-Feb-21	19:00:00	USD	Core PCE Price Index m/m	0.1%	0.3%	HIGH
26-Feb-21	19:00:00	USD	Personal Income m/m	9.4%	0.6%	HIGH
26-Feb-21	20:15:00	USD	Chicago PMI	61	63.8	HIGH
26-Feb-21	20:30:00	USD	Revised UoM Consumer Sentiment	76.5	76.2	MEDIUM

Top Gainer / Loser
MCX

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
ALUMINIUM	31-Mar-21	175.9	1.41	NICKEL	31-Mar-21	1377	-3.85
RUBBER	31-Mar-21	16599	1.37	MCXMETLDEX	22-Mar-21	15104	-1.24
LEAD	31-Mar-21	172.45	0.94	NATURALGAS	26-Mar-21	203.6	-0.68
CRUDEOIL	19-Mar-21	4610	0.92	COPPER	31-Mar-21	720.7	-0.44
CPO	26-Feb-21	1073	0.72	GOLDM	05-Mar-21	46195	-0.38

Action from Open Interest

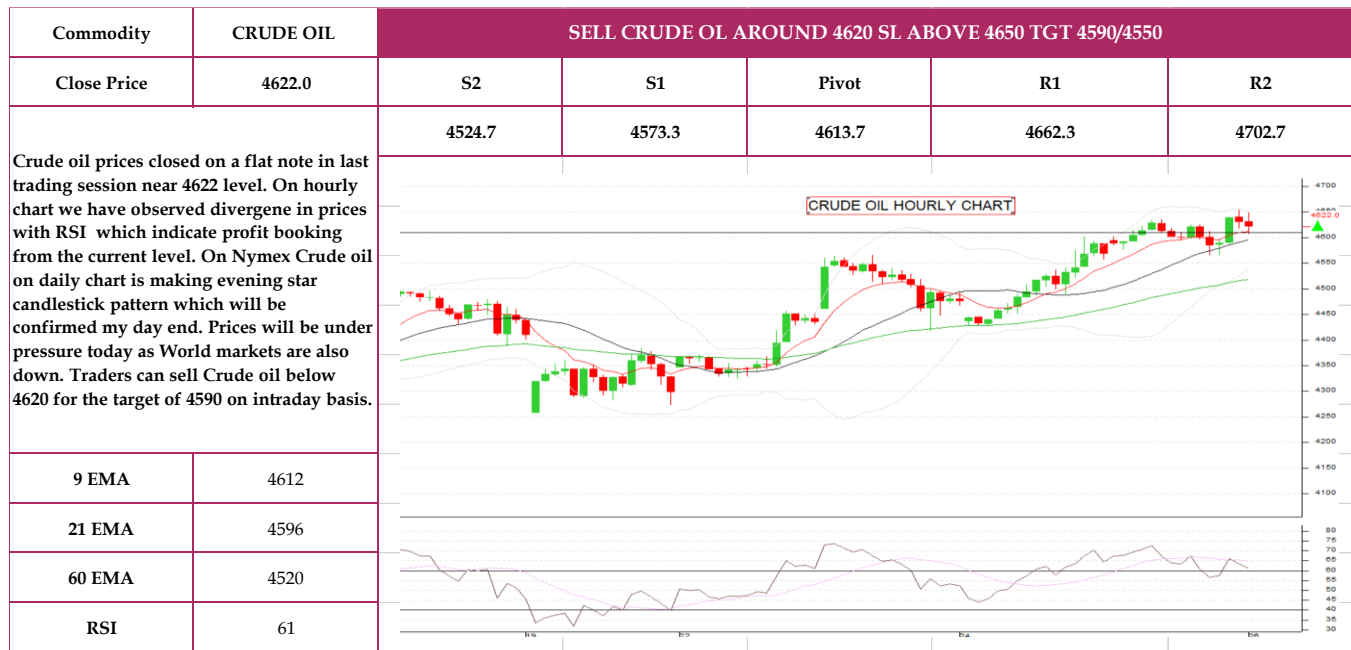
Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
LEAD	173.3	1.43%	2.39%	GOLD	46241	-0.60%	1.03%
ALUMINIUM	175.85	1.38%	11.54%	TURMERIC NIZAMB 1ST	8410	-0.43%	6.93%
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
NICKEL	1375.7	-3.94%	-7.92%	GUAR GUM5MT 1ST	6161	0.97%	-15.68%
SILVER	69276	-0.38%	-23.07%	SOY BEAN INDORE 1ST	5096	2.08%	-10.47%

*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



Daily Support/ Resistance

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
MCX	GOLD	5-Apr-21	46241.0	45723.7	45982.3	46318.7	46577.3	46913.7
MCX	SILVER	5-Mar-21	69276.0	68166.0	68721.0	69629.0	70184.0	71092.0
MCX	CRUDEOIL	19-Mar-21	4622.0	4524.7	4573.3	4613.7	4662.3	4702.7
MCX	NATURALGAS	26-Mar-21	203.7	198.0	200.9	204.3	207.2	210.6
MCX	COPPER	31-Mar-21	720.4	706.4	713.4	725.2	732.2	744.0
MCX	NICKEL	31-Mar-21	1375.7	1314.7	1345.2	1394.6	1425.1	1474.5
MCX	LEAD	31-Mar-21	173.3	169.3	171.3	173.0	175.0	176.7
MCX	ZINC	31-Mar-21	225.7	222.1	223.9	226.5	228.3	230.9
MCX	ALUMINIUM	31-Mar-21	175.9	173.8	174.8	175.7	176.7	177.6
MCX	MENTHAOIL	31-Mar-21	951.6	940.7	946.1	950.6	956.0	960.5
MCX	CPO-MCX	31-Mar-21	1061.4	1047.3	1054.3	1063.2	1070.2	1079.1
MCX	COTTON	31-Mar-21	22220.0	21933.3	22076.7	22263.3	22406.7	22593.3
NCDEX	CHANA BIKANER	19-Mar-21	4812.0	4565.3	4688.7	4750.3	4873.7	4935.3
NCDEX	COTTON SEED OIL	19-Mar-21	2286.0	2216.0	2251.0	2274.0	2309.0	2332.0
NCDEX	CORIANDER	19-Mar-21	7080.0	6800.0	6940.0	7010.0	7150.0	7220.0
NCDEX	CASTOR SEED	19-Mar-21	4404.0	4358.7	4381.3	4410.7	4433.3	4462.7
NCDEX	GUAR GUM5MT	19-Mar-21	6161.0	6063.0	6112.0	6169.0	6218.0	6275.0
NCDEX	GUAR SEED	19-Mar-21	3868.0	3779.3	3823.7	3866.3	3910.7	3953.3
NCDEX	JEERA UNJHA	20-Apr-21	13660.0	13266.7	13463.3	13631.7	13828.3	13996.7
NCDEX	RMSEED	19-Mar-21	5610.0	5415.3	5512.7	5589.3	5686.7	5763.3
NCDEX	REF SOYAOIL	19-Mar-21	1200.1	1173.4	1186.8	1200.3	1213.7	1227.2
NCDEX	SOY BEAN INDORE	20-Apr-21	5096.0	4973.3	5034.7	5084.3	5145.7	5195.3

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